

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re | : Chapter 11 Case No. |
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| LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> , | : 08-13555 (JMP) |
| | : |
| Debtors. | : (Jointly Administered) |
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ORDER

Upon the notice of presentment, dated February 4, 2009, of Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors-in-possession (collectively, the "Debtors" and, together with their non-debtor affiliates, "Lehman") for the endorsement of the attached order (the "Order") in the case captioned *Pension Benefit Guaranty Corporation v. Employee Benefit Plans Committee of Lehman Brothers Holdings, Inc., as administrator of the Lehman Brothers Holdings, Inc. Retirement Plan*, Civil Action No. 08 Civ. 10792 (HB); and due and proper notice of the Order having been provided, and it appearing that no other or further notice need be provided; and the Court having determined that the entry of the attached Order is appropriate; it is

ORDERED that the attached Order shall be and hereby is So Ordered.

Dated: February __, 2009
New York, New York

UNITED STATES BANKRUPTCY JUDGE